

**To:**  
**Bucharest Stock Exchange**  
**Romanian Financial Supervisory Authority**

## Current report 51/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

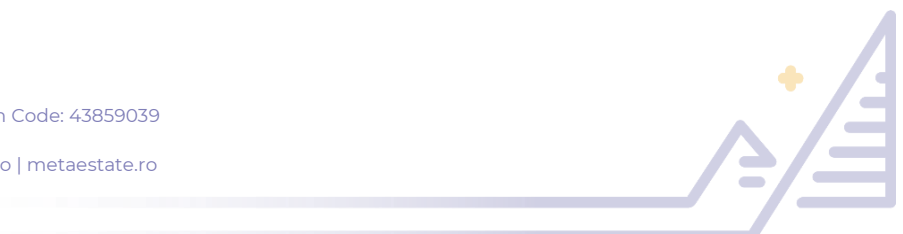
Date of report:	21.10.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

### **Important events to report: Publication of the EU Prospectus for the capital increase operation**

The management of Meta Estate Trust S.A. (the "Company") informs the shareholders and the market about the publication of the EU Prospectus for the capital increase. The Prospectus has been approved by the Financial Supervisory Authority ("ASF") on 16.10.2024, as mentioned in ASF Decision No. 1045/16.10.2024.

The Prospectus, the subscription and withdrawal forms, as well as the ASF Decision approving the Prospectus are available for investors on the Company's website <https://metaestate.ro/investitori>, the Issuer's page on the Bucharest Stock Exchange website and the website of the Intermediary of the Offering [www.goldring.ro/consultanta/](http://www.goldring.ro/consultanta/).

Pursuant to the provisions of the Prospectus, the **pre-emptive rights are not tradable**, and the offer period, during which the newly issued shares may be subscribed for on the basis of the exercise of the pre-emptive rights, shall **commence on the first business day after the date of publication of the Prospectus, i.e. 22.10.2024 - 21.11.2024.**



Pursuant to the Resolution of the Extraordinary General Meeting of the Company's Shareholders held on 25.04.2024, the Management of Meta Estate Trust S.A. issues in the share capital increase operation 2,500,000 new ordinary shares with a nominal value of 1 leu each. The share capital increase operation shall be carried out in one step.

The Offer is addressed to holders of Preemptive Rights who are Shareholders of record on the Record Date related to the capital increase. The number of newly issued shares that may be subscribed for by a Shareholder registered in the Company's Register of Shareholders on the Record Date, 06.08.2024, will be calculated by multiplying the number of Preemptive Rights held by the subscription ratio, i.e. 0.0303981821, rounded down to the nearest whole number. The Preemptive Rights with the symbol METR01, have been uploaded to the shareholders accounts on 07.08.2024.

**The subscription price is equal to the nominal value of the shares of 1 leu/share.**

The shares remaining unsubscribed by the Shareholders during the period of exercise of the Preemptive Right will be canceled.

Bogdan Gramanschi  
Chief Financial Officer

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**Meta Estate Trust S.A.**

4-10 Muntii Tatra St., 4<sup>th</sup> Floor, Bucharest, Romania  
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039  
Social paid-up capital: RON 102.424.339,00  
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro

